

How to Navigate KISS

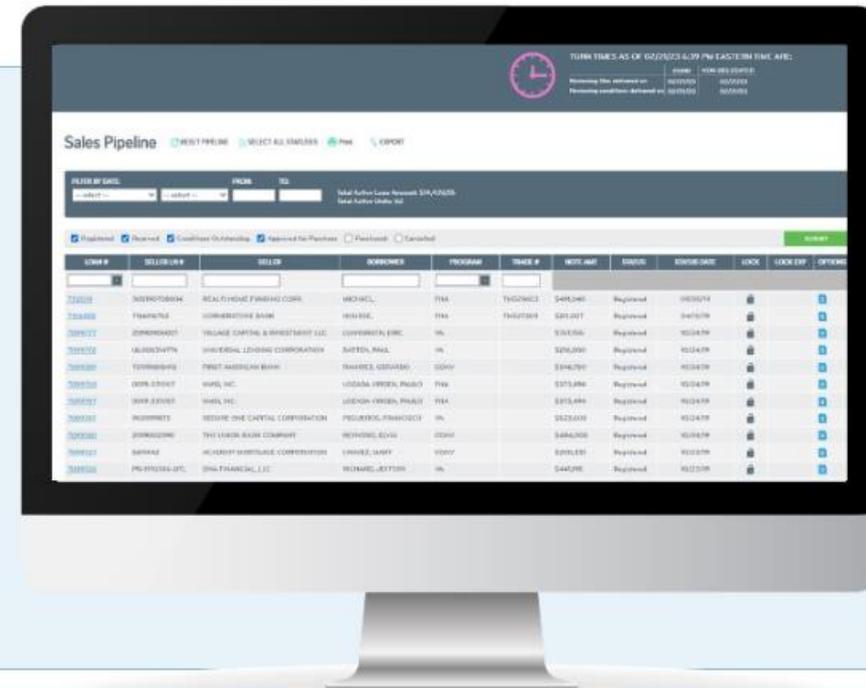
TheMoneySource.com

KISS is a robust online portal in which you can manage your pipeline and monitor turn times from anywhere you have access to the internet at TheMoneySource.com, even from your smartphone or tablet!

KISS complicated goodbye

KISS is our acronym used for our LOS because it Keeps it Super Simple. With KISS, you can:

- Price, lock and deliver loans all in one system
- Bulk upload dozens of files in seconds
- Real-time status and conditions
- Easily create and manage users



Logging In & Initial Account Setup

- To log in, enter your username and password then click “KISS Login.” (Username is typically your email address)
- The first time you log into KISS, you will be asked to set your Security Questions and change your password. This will allow you to reset your password in the future, in case you forget it.
- Password Requirements:
 - Must include at least one uppercase letter
 - Must include at least one number
 - Must include at least one special character (!@#\$%^)
 - Must be at least eight (8) characters long
 - Cannot be the same password used in any of your last four (4) passwords used in KISS

The image shows two screenshots of the KISS login process. The left screenshot is a modal window with a 'CLIENT ID' input field, a 'Remember my client ID' checkbox, and a 'LOG IN >' button. The right screenshot is the main login page with the TMS logo, the text 'THE MONEY SOURCE', and a 'Login' section containing 'Username:' and 'Password:' input fields, a green 'Next' button, and a blue 'Forgot?' link.

Set Security Questions

The image shows the 'Set Security Questions' form with three questions and their corresponding answer fields. Each question is in a dropdown menu, and each answer is in a text input field. A green 'SAVE' button is at the bottom.

Question 1:	What is your spouse's middle name?
Answer 1:	<input type="text"/>
Question 2:	What was the first name of your man/maid of honor?
Answer 2:	<input type="text"/>
Question 3:	What is your oldest sibling's middle name?
Answer 3:	<input type="text"/>

Loan Registration

To register a loan with TMS, select “Loan Registration” and upload your ULAD XML file exported from your LOS. Be sure to check the disclaimer box and click “Next” to move on to the pricing screen.

The screenshot shows the TMS 'Loan Registration' pipeline interface. At the top left is the TMS logo with the tagline 'THE MONEY SOURCE'. To its right, the text 'LOAN REGISTRATION | PIPELINE' is displayed, with 'LOAN REGISTRATION' highlighted by a red box. Below this is a dark grey horizontal bar. The main content area is titled 'KISS Registration' and contains the instruction 'IMPORT YOUR ULAD XML FILE'. Underneath is a file upload field with a 'Choose File' button (highlighted by a red box) and the text 'No file chosen'. Below the file field is a checkbox (highlighted by a red box) with the text: 'I understand the applicants' Social Security Numbers may be stored and potentially visible to other users.' At the bottom of the form is a green 'Next >' button (highlighted by a red box).

Pricing

After importing your ULAD XML file, your loan information will populate into our system, and you will be forwarded to the KISS Price & Lock page.

- Please ensure all fields are populated such as FICO.
- At this point, you can choose to “Save” and return later for pricing or “Save & Price” now.
- If you have not entered information into all required fields, you will receive an error message.

KISS Price & Lock

LOAN STATUS: Registered
STATUS DATE: 04/07/23
BORROWER: CUSTOMER

PLEASE CORRECT THE ERRORS SHOWN BELOW

PRICING INFO

LOAN TYPE: Conventional
LOAN PURPOSE: -- select --
Please enter.

KISS Price & Lock

LOAN STATUS: Registered
STATUS DATE: 04/07/23
BORROWER: CUSTOMER

PRICING INFO

LOAN TYPE: Conventional
LOAN PURPOSE: Purchase
Program: None
LOAN TERM: 30 Years
COMMIT TYPE: Best Effort
LOCK DAYS: 30 Days
DOC TYPE: FULL DOC
IMPOUNDS: YES
OCCUPANCY: Primary Residence
PROPERTY TYPE: SFR
PURCHASE PRICE: \$340,000
PROPERTY VALUE: \$340,000
BASE LOAN: \$260,000
LTV: 76.471%
2ND FINANCING: YES
AU FINDINGS: DU Approve/Eligibl

LOAN INFO

LOAN #: 5002301488
SELLER LN #: C01_v1.8.3

PRIMARY BORROWER

NAME: KEN N CUSTOMER
SSN: - - -
RESIDENCY: US Citizen
FICO:
EMAIL: KEN.C@FANNIEMAE.COM
 Borrower has no email address

CO-BORROWER Has Co-Borrower

NAME: - - -
SSN: - - -
RESIDENCY: -- select --
FICO:
EMAIL:
 Co-Borrower has no email address

TOTAL INCOME: \$14,100.00

PROPERTY INFORMATION

ADDRESS: 10655 BIRCH ST
BURBANK CA 91502
COUNTY: LOS ANGELES

Legal Entity Identifier (LEI):
Universal Loan Identifier (ULI):
E-MORTGAGE

Closed with an eNote: YES NO
Closed using an online notary: YES NO

SAVE **SAVE & PRICE**

Pricing

(continued)

The pricing engine will return results showing both eligible *and* ineligible programs.

- There are explanations for why the loan is ineligible for certain programs.
- To view price adjustments simply click on the “Price” you are interested in.

OTHER PROGRAMS THAT RESULTED AS INELIGIBLE BASED ON YOUR INPUT

PROGRAM	REASONS
30 YR FIXED 97% LTV CONF	LTV BETWEEN 95-97% ONLY
30 YR FIXED CONF FREDDIE MAC	INELIGIBLE AU FINDINGS
30 YR FIXED CONF HIGH BAL	NOT A HIGH BALANCE LOAN
30 YR FIXED CONF LPMI	LPMI ONLY LTV > 80%
30 YR SUPER CONFORMING	INELIGIBLE AU FINDINGS INELIGIBLE LOAN AMOUNT

KISS Price & Lock

LOAN STATUS: Registered
 STATUS DATE: 04/07/23
 BORROWER: CUSTOMER

PRICING INFO

LOAN TYPE: Conventional
 LOAN PURPOSE: Purchase
 Program: None
 LOAN TERM: 30 Years
 COMMIT TYPE: Best Effort
 LOCK DAYS: 30 Days
 DOC TYPE: FULL DOC
 IMPOUNDS: YES
 OCCUPANCY: Primary Residence
 PROPERTY TYPE: SFR
 PURCHASE PRICE: \$340,000
 PROPERTY VALUE: \$340,000

LOAN #: 5002301488
 SELLER LN #: C01_v1.8.3

PRICING RESULT

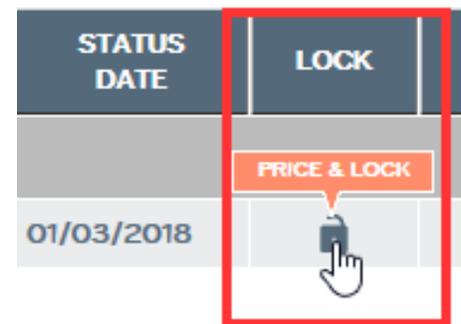
ELIGIBLE LOAN PROGRAMS & RATES

PROGRAM	RATE	PRICE	OPTIONS
30 YR FIXED CONF	7.625	102,485	LOCK
	7.500	102,285	LOCK
	7.375	102,143	LOCK
Base Price		100.951	
SRP		2.067	
FICO 740-759, LTV > 75%, LTV <= 80%		-0.875	
Total Price		102.143	
CLOSE X			
	7.250	101,988	LOCK
	7.125	101,785	LOCK
	7.000	101,625	LOCK
	6.875	101,452	LOCK

Locking a Loan

To price and lock a loan, click the padlock icon.

- When you have entered all required information, simply click on the “Lock” button. The system will then confirm the loan number and a Lock Confirmation will be generated.
- Loans may only be locked in KISS between the hours of 10:15am and 9pm ET.



LOAN INFO

PRICING RESULT

LOAN #: 5002301488

SELLER LN #: C01_v1.8.3

ELIGIBLE LOAN PROGRAMS & RATES

PROGRAM	RATE	PRICE	OPTIONS
30 YR FIXED CONF	7.625	<u>102.485</u>	LOCK
	7.500	<u>102.285</u>	LOCK
	7.375	<u>102.143</u>	LOCK
	7.250	<u>101.988</u>	LOCK

Locking a Loan

(continued)

Once you have locked your loan, you will have the ability to immediately download your Lock Confirmation and upload your complete file on this confirmation page by clicking the paper icon with the green arrow from the “Thank you” page.

Thank You!

Lock Requested for Ln #~~5001000291~~ (Seller Ln #~~01-001~~)

Thank you for your lock request. Download a printable lock confirmation here  or from your pipeline using the lock icon for this loan.

Please remember to upload your Legal Package and/or Credit Package from your pipeline or here: 

Mandatory Bulk Process

- Upload the ULAD XML file.
- Go to KISS Price & Lock page.
- Select “Mandatory – Bulk” from the Commitment Type dropdown.
- Enter the “Bulk Trade Number” in the Trade # field.
- Select the “Lock Term” from the Lock Days dropdown.
- Click “Lock Loan.”
- Locking the loan will notify Secondary and they will enter the bid price.
- All lock dates will be the Delivery Date.
- A Lock Confirmation will be ready for download after it has been confirmed by our Secondary Department (typically within 30 minutes of the request and at most, a maximum of two hours).

KISS Price & Lock

LOAN STATUS: Registered
 STATUS DATE: 04/07/23
 BORROWER: CUSTOMER

PRICING INFO

LOAN TYPE: Conventional
 LOAN PURPOSE: Purchase
 Program: None
 LOAN TERM: 30 Years

COMMIT TYPE: Mandatory - Bulk
 Trade #: TMS12345
 LOCK DAYS: 7 Days

DOC TYPE: FULL DOC
 IMPOUNDS: YES
 OCCUPANCY: Primary Residence
 PROPERTY TYPE: SFR
 PURCHASE PRICE: \$340,000
 PROPERTY VALUE: \$340,000
 BASE LOAN: \$260,000
 LTV: 76.471%
 2ND FINANCING: YES
 AU FINDINGS: DU Approve/Eligibl

LOCK LOAN

LOAN INFO LOAN #: 5002301488
SELLER LN #: C01_v1.8.3

PRIMARY BORROWER	CO-BORROWER <input type="checkbox"/> Has Co-Borrower
NAME: KEN N CUSTOMER	NAME: [] [] []
SSN: [] - [] - []	SSN: [] - [] - []
RESIDENCY: US Citizen	RESIDENCY: -- select --
FICO: 750	FICO: []
EMAIL: KEN.C@FANNIEMAE.COM	EMAIL: []
<input type="checkbox"/> Borrower has no email address	<input type="checkbox"/> Co-Borrower has no email address

TOTAL INCOME: \$14,100.00

PROPERTY INFORMATION

ADDRESS: 10655 BIRCH ST
 BURBANK CA 91502
 COUNTY: LOS ANGELES

Legal Entity Identifier (LEI): 1
 Universal Loan Identifier (ULI): 1

E-MORTGAGE

Closed with an eNote: YES NO
 Closed using an online notary: YES NO

Lock Extension

When a lock is expiring within seven days, the expiration date will turn red. To request a lock extension in KISS, click on the padlock icon, select “Request Lock Extension” on the Lock Information screen that appears.

- After it has been confirmed by our Secondary Department, an email notification will be sent within one hour to inform you that your lock has been extended.

STATUS DATE	LOCK	LOCK EXP
01/03/2018		01/04/2018

Lock Information

Note Rate: ~~5.000%~~
 Lock Days: 30
 Locked: 12/05/2017
 Lock Expires: 01/04/2018

LOAN # ~~0000000000~~

SELLER LN # ~~01/001~~

DESCRIPTION	AMOUNT
RATE SHEET PRICE	106.341
ZONE 1, LOAN AMOUNT >= 100K, LOAN AMOUNT < 150K	-0.500
2 UNITS	-1.000
INCENTIVE PRICING	0.250
FINAL PRICE	105.091

REQUEST LOCK EXTENSION

Sample Lock Confirmation



3138 E Elwood St, Suite 200, Phoenix, AZ 85034
Support@TheMoneySource.com

Lock Confirmation for Loan #5002301489 Seller Loan Number

SELLER

Name: TEST ACCOUNT
Address:

LOAN INFORMATION

Loan Amount: \$260,000
Sales Price: \$340,000
Appraised Value: \$340,000
LTV: 76.471%
CLTV: 76.471%
Loan Type: CONV
Purpose: PURCHASE
Cash Out? NO
Occupancy: PRIMARY RESIDENCE
Impounds? YES
Loan Term: 360
Amort Term: 360
DTI Top: 13.41%
DTI Bottom: 16.74%
FICO: 780

SUBJECT PROPERTY

Address: 10655 BIRCH ST
BURBANK, CA 91502-1234
County: LOS ANGELES
Property Type: SFR

BORROWER(S)

Borrower: CUSTOMER, KEN
Co-borrower:

KISS Pipeline

The main page shows the most recent turn times for reviewing files and conditions. Our turn times are automatically updated every 15 minutes for your convenience.

The screenshot shows the TMS KISS Pipeline web application. At the top left is the TMS logo with the tagline 'THE MONEY SOURCE'. To the right is a navigation menu with links for 'LOAN REGISTRATION', 'PIPELINE' (highlighted in red), 'QUICK PRICE', 'DOCUMENTS', 'REPORTS', and 'ACCOUNT'. Below the navigation is a user status bar showing 'CORR TESTER, TEST ACCOUNT' and a link to 'User Admin'. A dark blue banner contains a clock icon and text indicating turn times as of 04/07/23 1:45 PM Eastern Time: 'Reviewing files delivered on 04/06/23' and 'Reviewing conditions delivered on 04/07/23'. Below the banner is the 'KISS Pipeline' title with action buttons for 'RESET PIPELINE', 'SELECT ALL STATUSES', 'Print', and 'EXPORT'. A 'FILTER BY DATE' section includes dropdown menus for 'FROM:' and 'TO:'. A status filter bar contains checkboxes for 'Registered', 'Received', 'Conditions Outstanding', 'Approved for Purchase', 'Purchased', and 'Cancelled', with a 'SUBMIT' button. At the bottom is a table header with columns: 'LOAN #', 'SELLER LN #', 'BORROWER', 'PROGRAM', 'TRADE #', 'NOTE AMT', 'STATUS', 'STATUS DATE', 'LOCK', 'LOCK EXP', and 'OPTIONS'.

KISS Pipeline (continued)

The KISS Pipeline defaults to show all your active loans.

- You can filter the search results by date using the “Filter by Date” fields.
- On the status toolbar, you are able to filter the search criteria to the specific statuses desired by simply unchecking statuses you would like to filter out, then click “Submit.”
- To return to all active loans on your pipeline, click “Reset Pipeline.”

KISS Pipeline ↻ RESET PIPELINE DESELECT ALL STATUSES Print EXPORT

FILTER BY DATE: FROM: TO:

-- select -- -- select --

Registered
 Received
 Conditions Outstanding
 Approved for Purchase
 Purchased
 Cancelled
 SUBMIT

LOAN #	SELLER LN #	BORROWER	PROGRAM	TRADE #	NOTE AMT	STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>						
5002301489	C01_v1.8.3	CUSTOMER, KEN	C30		\$260,000	Registered	04/07/23		05/08/23	
5002301488	C01_v1.8.3	CUSTOMER, KEN	C30	TMS12345	\$260,000	Registered	04/07/23		Lock Requested	

KISS Pipeline (continued)

By clicking the hyperlinked loan number, if the loan is not locked you can return to the KISS Loan Info and Pricing Results where you can edit and price. If the loan is locked, you will be brought to the KISS Loan Summary where you can view the details of the loan.

LOAN #	SELLER LN #	BORROWER
<input type="text"/>	<input type="text"/>	customer
EDIT & PRICE	C01_v1.8.3	CUSTOMER, KEN
5001900028	5103827	CUSTOMER, KEN
5001900032	5103827	CUSTOMER, KEN

Lock Column

To the right, you will see a padlock icon. If the padlock is closed, it is locked. If the loan is locked the lock expiration date will appear to the right of the padlock icon. If the padlock is open, it isn't locked.

LOAN #	SELLER LN #	BORROWER	PROGRAM	TRADE #	NOTE AMT	STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
<input type="text"/>	<input type="text"/>	customer	<input type="text"/>	<input type="text"/>						
5002301489	C01_v1.8.3	CUSTOMER, KEN	C30		\$260,000	Registered	04/07/23		05/08/23	
5001900028	5103827	CUSTOMER, KEN	C30		\$254,375	Registered	07/16/19			
5001900032	5103827	CUSTOMER, KEN	FHA		\$254,375	Registered	07/18/19			

KISS Pipeline Options – View Loan Summary

To view the loan summary, under “Options,” click the blue eye icon. Here you can view or print a summary of details for the loan file including the lock status.

STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
				VIEW LOAN SUMMARY
Received	11/07/2017		12/14/2017	
Conditions Outstanding	12/18/2017		01/17/2018	

KISS Loan Summary

LOAN # 5002100596
 SELLER LN # DI-CO1_v3.4

LOAN INFO	LOAN STATUS: Registered STATUS DATE: 04/15/21 RATE: 4.250% LOCK STATUS: Not Locked BULK REGISTRATION: NO CLOSED WITH AN E-NOTE: NO USED AN ONLINE NOTARY: NO	LOAN PROGRAM: CONV ELLIE MAE INVESTOR CONNECT: NO
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PRIMARY BORROWER NAME: KEN N CUSTOMER SSN: 500-50-7000 RESIDENCY: US Citizen FICO: 800 EMAIL: KEN.C@FANNIEMAE.COM TOTAL INCOME: \$14,100.00	CO-BORROWER NAME: SSN: RESIDENCY: FICO: EMAIL:
--	---

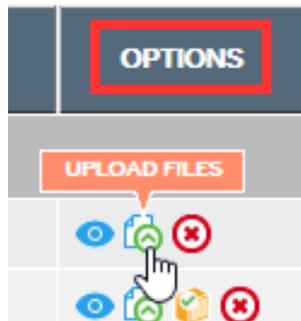
PROPERTY INFORMATION ADDRESS: 10655 BIRCH ST, BURBANK, CA 91502 COUNTY: LOS ANGELES	
--	--

VP of Sales

KISS Pipeline Options – Upload Files

To upload your pdf documents, under “Options” there will be a small icon with a picture of a white piece of paper and a green arrow on it. When you click on that icon, it will give you the option to “Upload Files”.

- When uploading your PDF documents, you will see these four options.
- If you prefer to upload **all in documents as one file**, you may do so using the “Upload Legal File” so long as it doesn’t exceed 100 MB. Don’t forget to include a color copy of the appraisal.
- After uploading any of your PDF files, a record of the time and date will appear.
- The time that the documents are downloaded by TMS staff for review will appear under the “Download” box.



KISS Uploads

Upload your Loan Package files here. Use PDF format with a max file size of 100MB each.

LOAN #: 5001800291
SELLER LN #: DI-C01

TYPE	UPLOADED	DOWNLOADED	OPTIONS
UPLOAD LEGAL FILE			
UPLOAD CREDIT FILE			
Appraisal.pdf	01/03/18 2:33 PM		
UPLOAD MISC FILE			

All Times are in Eastern Time. The "downloaded" column shows times downloaded by The Money Source.

KISS Pipeline Options – View/Upload Conditions

LOCK EXP	OPTIONS
	VIEW / UPLOAD CONDITIONS
01/17/2018	   
01/18/2018	   

KISS Conditions

BORROWER
LOAN #
SELLER LN #

CUSTOMER
5002301489
C01_v1.8.3




FILE	UPLOADED	DOWNLOADED	OPTIONS
<div style="background-color: #4CAF50; color: white; padding: 5px 20px; display: inline-block; border-radius: 5px;"> UPLOAD CONDITIONS </div>			

All Times are in Eastern Time. The "downloaded" column shows times downloaded by TMS.

Outstanding Conditions

Prior to Purchase

Original Note, Allonge endorsed to The Money Source Inc. Without Recourse, and Bailee Letter to be shipped to 1800 Walt Whitman Road, Suite 130, Melville, NY 11747

UPLOAD

KISS Pipeline Options – View/Upload Conditions

(continued)

- Once you have uploaded a condition, a blue arrow will appear to the right of the condition to view the document. The file name, date and time of the upload will also appear at the top of the screen.
- The time that the documents are downloaded by TMS staff for review will appear under the “Downloaded” column.
- If ever you need to view or delete documents that have been uploaded, you may click on Download (represented by the blue arrow) or Delete (represented by the red X) icon under Options.

LOCK EXP	OPTIONS
01/17/2018	
01/18/2018	

VIEW / UPLOAD CONDITIONS

KISS Conditions

BORROWER CUSTOMER
 LOAN # 5002301489
 SELLER LN # C01_v1.8.3

FILE	UPLOADED	DOWNLOADED	OPTIONS
Upload_Doc.pdf	04/07/2023 12:28 PM		

UPLOAD CONDITIONS

All Times are in Eastern Time. The "downloaded" column shows times downloaded by TMS.

Outstanding Conditions

Prior to Purchase

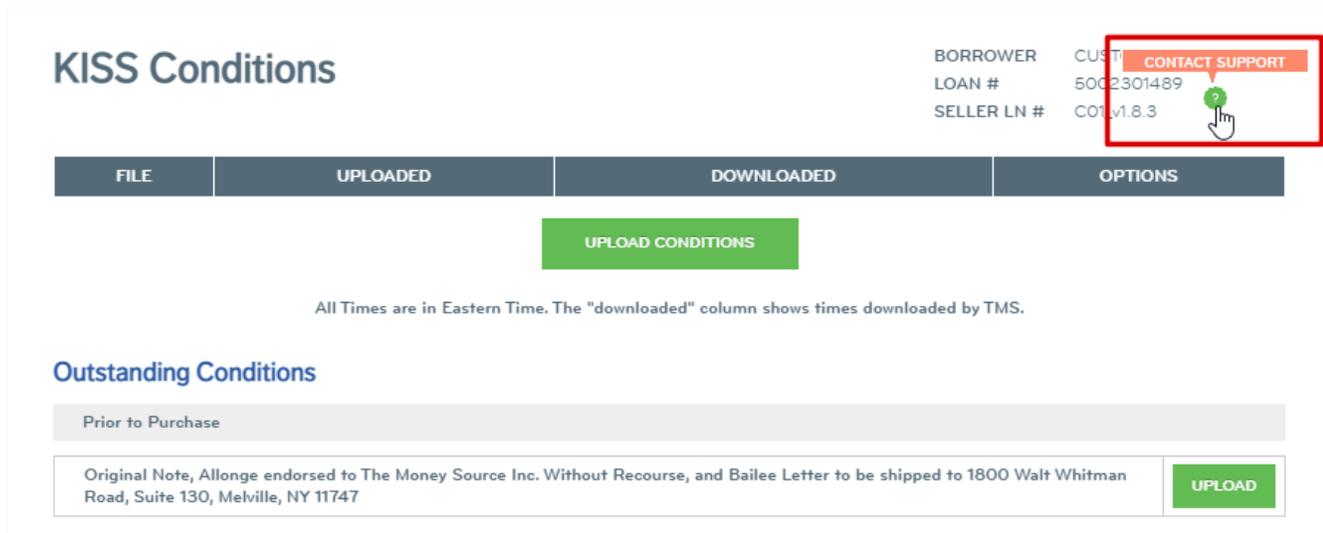
Original Note, Allonge endorsed to The Money Source Inc. Without Recourse, and Bailee Letter to be shipped to 1800 Walt Whitman Road, Suite 130, Melville, NY 11747

UPLOAD

KISS Pipeline Options – View/Upload Conditions – Contact Support

Should you need to contact TMS Support regarding any of the conditions, click the green question mark icon in the top right-hand corner of the KISS Conditions screen.

- A “Contact Support” pop up screen will appear.
- The “Reply to This Email” field will default to the email address used to login and it can be updated to another address if needed.
- Enter your question in the “Message” box and click “Submit.”
- An email will be generated to TMS Support on your behalf and will be promptly reviewed.



KISS Conditions

BORROWER CUST #
LOAN # 5002301489
SELLER LN # COT V1.8.3

CONTACT SUPPORT

FILE	UPLOADED	DOWNLOADED	OPTIONS
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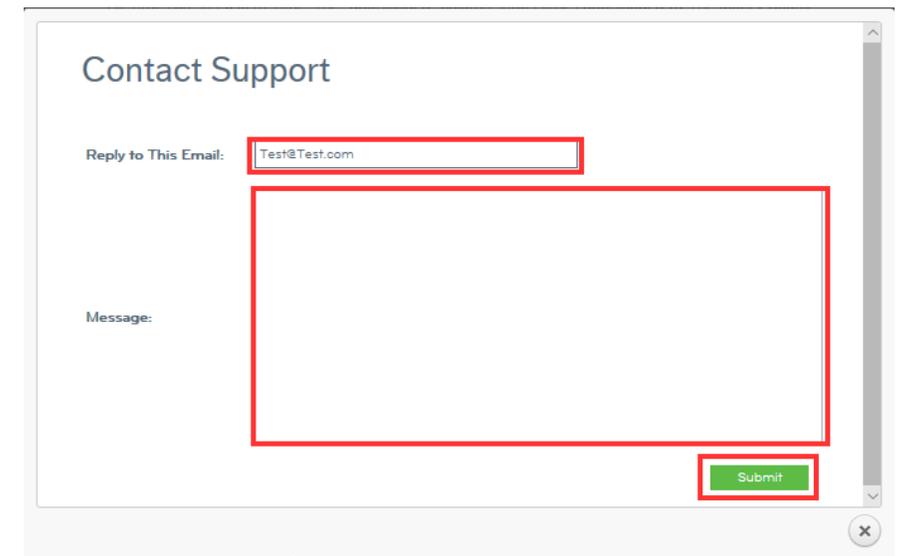
UPLOAD CONDITIONS

All Times are in Eastern Time. The "downloaded" column shows times downloaded by TMS.

Outstanding Conditions

Prior to Purchase

Original Note, Allonge endorsed to The Money Source Inc. Without Recourse, and Bailee Letter to be shipped to 1800 Walt Whitman Road, Suite 130, Melville, NY 11747	UPLOAD
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Contact Support

Reply to This Email:

Message:

Submit

KISS Pipeline Options – Purchase Advice

Once the loan has been purchased, you will receive an email notification and can download the Purchase Advice from the pipeline by clicking the \$ icon under “Options.”

KISS Pipeline [RESET PIPELINE](#) SELECT ALL STATUSES [Print](#) [EXPORT](#)

FILTER BY DATE: FROM: TO:

-- select -- -- select --

Registered
 Received
 Conditions Outstanding
 Approved for Purchase
 Purchased
 Cancelled
 [SUBMIT](#)

LOAN #	SELLER LN #	BORROWER	PROGRAM	TRADE #	NOTE AMT	STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
5002101660	DI-C04_v3.4	PURCHASER, PATRICK	C30		\$200,000	Purchased	06/02/22			

Showing records 1-1 of 1

Note: A red box highlights the 'OPTIONS' column header, and a red callout bubble labeled 'GET PURCHASE ADVICE' points to the '\$' icon in the row below.

KISS Pipeline Options – Cancel Loan

At any point in the loan submission process, you may cancel your loan by clicking on the red X icon under “Options.”

KISS Pipeline 🔄 RESET PIPELINE ☑️ SELECT ALL STATUSES 🖨️ Print 📄 EXPORT

FILTER BY DATE: FROM: TO:

-- select -- -- select --

Registered
 Received
 Conditions Outstanding
 Approved for Purchase
 Purchased
 Cancelled
 SUBMIT

LOAN #	SELLER LN #	BORROWER	PROGRAM	TRADE #	NOTE AMT	STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>						<div style="border: 2px solid red; padding: 2px; display: inline-block;"> CANCEL LOAN    </div>
5002301468	DI-C01_v3.4	CUSTOMER, KEN	C30		\$726,200	Registered	03/02/23	🔒		  
5002301465	DI-C09_v3.4	CUSTOMER, KEN	CONV		\$250,400	Registered	02/14/23	🔒		  

User Admin

Those with admin access have the ability to add/remove additional users to their company's account and view contact details by clicking on "User Admin".

- Here you can add new users, edit/disable existing ones. You can also print/save the user list using the Excel "Export."

DOCUMENTS | REPORTS | ACCOUNT

CORR TESTER, TEST ACCOUNT INC [User Admin](#) [Logout](#)

User Admin

Contact Detail Export

ADD A USER

Username*

Email*

Company*

Password*

Re-type*

Pipeline: View own pipeline

Seller Role: Full Access
 Ops without Secondary
 Documents and Reports Only

Is Supervisor: Yes No

Name*

Phone* ext

Fax:

Mobile:

Supervisor:

Include at least one uppercase letter.

Include at least one number.

Include at least one special character (e.g., ! @ # \$ % ^)

Make it at least 6 characters long.

SAVE

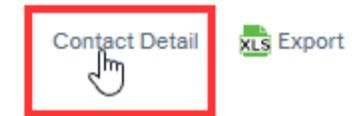
USERNAME	EMAIL	NAME	STATUS	OPTIONS
ttt3@seller.com	ttt3@seller.com	23423 234	Active	<input type="button" value="edit"/> <input type="button" value="delete"/>
ttt@seller.com	ttt@seller.com	ttt seller	Active	<input type="button" value="edit"/> <input type="button" value="delete"/>

User Admin

(continued)

- Click the “Contact Detail” link to view who is currently set up to receive our automatic email notifications.
- Should any changes be needed, you can request them using the KISS Contact Sheet located under Forms.

User Admin



Contact Detail

CONTACT	EMAIL	NOTIFY FOR THESE EVENTS							
		ALL	LOCKED	APPROVED	CONDITIONS UPDATED	PURCHASED	TRAILING DOCS	UNINSURED	REPURCHASE
John Test	John@Test.com	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Mary Test	Mary@Test.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				

Resources

You can access our Seller's Manual, matrices and other useful links here.

Documents

FORMS

-  [Our Products](#)
-  [Quick Reference Guide](#)
-  [Seller's Manual](#)
-  [Jumbo Express Seller's Manual](#)
-  [Conventional \(Fannie Mae\) Matrix](#)
-  [Conventional \(Fannie Mae\) HomeStyle Matrix](#)
-  [Conventional \(Freddie Mac\) Matrix](#)
-  [FHA Matrix](#)
-  [VA Matrix](#)
-  [USDA Matrix](#)
-  [Delivery Eligibility Matrix](#)
-  [Jumbo Express Matrix](#)
-  [Recertification Package](#)

ANNOUNCEMENTS

-  [23-6 Temporary Suspension of USDA Combination Construction to Permanent](#)
-  [23-5 Update on Conventional DTI LLPA, FHA and USDA Mortgage Record Change](#)
-  [23-04 TMS Servicing is now Servbank](#)
-  [23-03 Reduction of FHA MIP Rate and VA Funding Fee](#)
-  [23-02 Conv LLPA Updates, Conv Cash-Out Seasoning, Supplemental Consumer Information Form, & New Version of 4506-C Form](#)
-  [23-01 FHLMC Cash-Out Seasoning](#)
-  [22-17 FHA Forward Mortgage Loan County Limits & Interest Rate Buydown LLPAs](#)
-  [22-16 Collateral Delivery Address & Jumbo Guideline for Properties in Declining Market](#)
-  [22-15 2023 Loan Limits](#)
-  [22-14 Update to Conventional and VA LLPAs](#)

Notifications

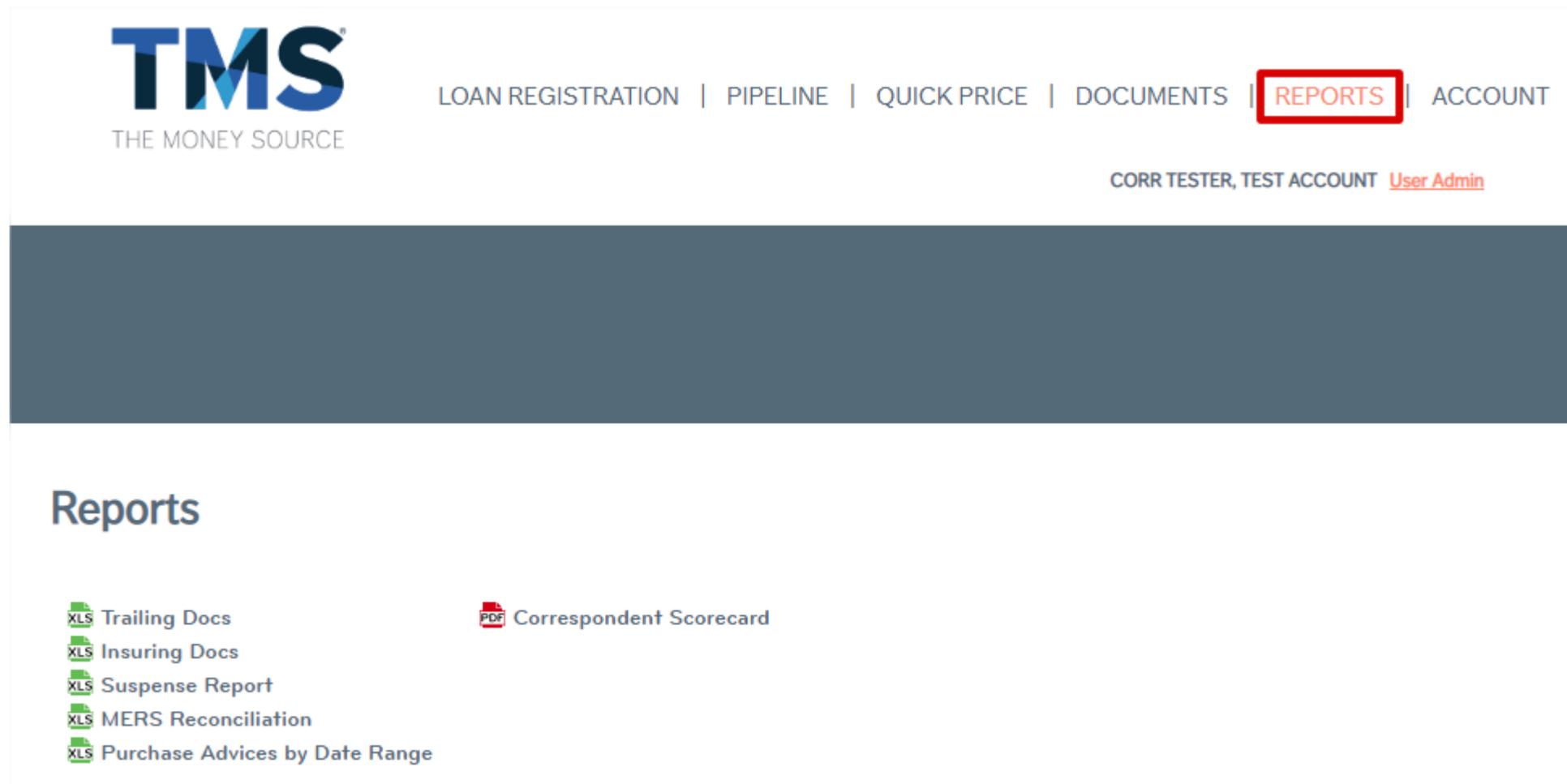
Please make sure we always have the most up to date contacts for notifications. Your User Admin can see the current contacts using the Contact Details link on the User Admin screen. Use the KISS Contact Sheet to request changes, located in the Forms section.



TMS THE MONEY SOURCE		KISS Contact Sheet	
Company Name: _____		Seller ID: _____	
Our KISS online portal can send notifications to different contacts at your company throughout the loan cycle as the loan stages change. Please list the individuals, along with their email addresses, and indicate which notifications you would like them to receive.			
Admin Contact			
NOTE: The contact assigned as your Admin will be authorized to create, edit, and manage all KISS user logins.			
Name	_____	Title	_____
Email	_____	Phone	_____
Recertification Contact			
Name	_____	Title	_____
Email	_____	Phone	_____
Notification Contact 1			
Name	_____	Title	_____
Email	_____	Phone	_____
Notify for: <input type="checkbox"/> Invoices <input type="checkbox"/> Investor Connect <input type="checkbox"/> Rate Sheets <input type="checkbox"/> Bulletins			
<input type="checkbox"/> Conditions/Suspense Items <input type="checkbox"/> Secondary/Lock Info. <input type="checkbox"/> Purchase Advice <input type="checkbox"/> Uninsured			
<input type="checkbox"/> Trailing Docs <input type="checkbox"/> Repurchases <input type="checkbox"/> Approved <input type="checkbox"/> All			
Notification Contact 2			
Name	_____	Title	_____
Email	_____	Phone	_____
Notify for: <input type="checkbox"/> Invoices <input type="checkbox"/> Investor Connect <input type="checkbox"/> Rate Sheets <input type="checkbox"/> Bulletins			
<input type="checkbox"/> Conditions/Suspense Items <input type="checkbox"/> Secondary/Lock Info. <input type="checkbox"/> Purchase Advice <input type="checkbox"/> Uninsured			
<input type="checkbox"/> Trailing Docs <input type="checkbox"/> Repurchases <input type="checkbox"/> Approved <input type="checkbox"/> All			

Reports

You can access reports and your scorecard here.



The screenshot shows the TMS web application interface. At the top left is the TMS logo with the tagline "THE MONEY SOURCE". To the right of the logo is a navigation menu with the following items: "LOAN REGISTRATION | PIPELINE | QUICK PRICE | DOCUMENTS | **REPORTS** | ACCOUNT". The "REPORTS" item is highlighted with a red rectangular border. Below the navigation menu, the user's role and account information are displayed: "CORR TESTER, TEST ACCOUNT [User Admin](#)". A large dark grey horizontal bar is positioned below the navigation menu. Below this bar, the word "Reports" is displayed in a large, bold font. Underneath "Reports", there are two columns of report links. The left column contains five links, each with a green "XLS" icon: "Trailing Docs", "Insuring Docs", "Suspense Report", "MERS Reconciliation", and "Purchase Advices by Date Range". The right column contains one link with a red "PDF" icon: "Correspondent Scorecard".

Pipeline

To return to your pipeline at any time, click “Pipeline.”



[LOAN REGISTRATION](#) | PIPELINE | [QUICK PRICE](#) | [DOCUMENTS](#) | [REPORTS](#) | [ACCOUNT](#)

CORR TESTER, TEST ACCOUNT [User Admin](#)



TURN TIMES AS OF 04/07/23 4:07 PM EASTERN TIME ARE:

Reviewing files delivered on 04/07/23

Reviewing conditions delivered on 04/07/23

KISS Pipeline

RESET PIPELINE
 SELECT ALL STATUSES
 Print
 EXPORT

FILTER BY DATE:

FROM:

-- select --

TO:

-- select --

Registered
 Received
 Conditions Outstanding
 Approved for Purchase
 Purchased
 Cancelled

SUBMIT

LOAN #	SELLER LN #	BORROWER	PROGRAM	TRADE #	NOTE AMT	STATUS	STATUS DATE	LOCK	LOCK EXP	OPTIONS
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>						
5002301489	C01_v1.8.3	CUSTOMER, KEN	C30		\$260,000	Conditions Outstanding	04/07/23		05/08/23	
5002301488	C01_v1.8.3	CUSTOMER, KEN	C30	TMS12345	\$260,000	Registered	04/07/23		Lock Requested	

Who to Contact

General Non-Loan Specific Questions or Submission Assistance:
Contact your assigned Correspondent Liaison

Underwriting Scenarios or Questions:
Scenarios@TheMoneySource.com

Pricing/Locking:
Secondary@TheMoneySource.com

Conditions Clarification
Support@TheMoneySource.com

Thank you for choosing
The Money Source!